

WESTEN, GRAFF & CO
TAX QUESTIONNAIRE
Schedule E - Rental Real Estate

	Property A	Property B	Property C
Kind of Property			
Location of Property			
Did you actively participate (greater than 500 hours) in this venture?			
Did you use this property for personal use (greater than 14 days or 10% of the days rented)?			

Income

Rents Received	\$	\$	\$
Royalties Received	\$	\$	\$

Expenses

Advertising	\$	\$	\$
Auto and travel	\$	\$	\$
Cleaning and maintenance	\$	\$	\$
Commissions	\$	\$	\$
Insurance	\$	\$	\$
Legal, professional fees	\$	\$	\$
Management fees	\$	\$	\$
Mortgage interest	\$	\$	\$
Other interest	\$	\$	\$
Repairs	\$	\$	\$
Supplies	\$	\$	\$
Taxes	\$	\$	\$
Utilities	\$	\$	\$

Other Expenses (not listed above)

	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$
	\$	\$	\$

Fixed Assets (list any new equipment purchased in 2021 with a value of \$1,000 or more)

Type of equipment	Purchase Date	Purchase Value
		\$
		\$
		\$
		\$
		\$